

Fill in this information to identify the case:Debtor name Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M DenUnited States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGANCase number (if known) 24-47922☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:
Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. Total personal property:
Copy line 91A from *Schedule A/B*..... \$ 8,349,617.56

1c. Total of all property:
Copy line 92 from *Schedule A/B*..... \$ 8,349,617.56

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 12,757,035.79

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 69,956.51

3b. Total amount of claims of nonpriority amount of unsecured claims:
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 26,314,500.44

4. Total liabilities
Lines 2 + 3a + 3b \$ 39,141,492.74

Fill in this information to identify the case:Debtor name Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M DenUnited States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGANCase number (if known) 24-47922☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. CashChecking\$1,159.03**4. Other cash equivalents (Identify all)****5. Total of Part 1.**\$1,159.03

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Security deposit for Commercial Lease with E&J Associates for State St. location.\$10,500.00**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den
Name

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9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$10,500.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 161,488.53 - 0.00 = \$161,488.53
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$161,488.53

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
	All asset	May 2023	\$0.00	Recent cost	\$8,102,417.00

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$8,102,417.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

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Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures Furniture and Fixtures	\$0.00		\$10,540.00

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$10,540.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2023 Ram Promaster Van VIN 3C6LRVBG6PE529472	\$60,153.00		\$60,153.00
47.2.	2019 Chevrolet Express Box Truck VIN - 1HA3GTCG7KN015406	\$3,363.00		\$3,360.00

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48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

\$63,513.00

Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 307-309 South State St. Ann Arbor, MI 48104	Leasehold	\$843,854.00		Unknown
55.2. Warehouse 5000 Carpenter Rd., Ypsilanti, MI 48176	Leasehold	\$243,031.00		Unknown
55.3. 1336 S. Main Ann Arbor, MI 48104	Leasehold	\$0.00		Unknown
55.4. Parking Lot on 1336 South Main Street, Ann Arbor, MI 48104	Leasehold	\$0.00		Unknown
55.5. Lawn facing Main Street located at 1328 South Main St. Ann Arbor	Leashold	\$0.00		Unknown

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55.6.	<u>711 North University in</u> <u>Ann Arbor</u>	<u>Sublease</u>	<u>\$0.00</u>	<u>Unknown</u>
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55.7.	<u>301-303 S. State</u> <u>Street, Ann Arbor</u>	<u>Leashold</u>	<u>\$0.00</u>	<u>Unknown</u>
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56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$1,159.03</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$10,500.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$161,488.53</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$8,102,417.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$10,540.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$63,513.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+</u> <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$8,349,617.56</u>	<u>+ 91b. \$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$8,349,617.56</u>

Fill in this information to identify the case:Debtor name Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M DenUnited States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGANCase number (if known) 24-47922☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	AmeriCredit Financial Services Inc. Creditor's Name P.O. Box 183853 Arlington, TX 76096 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number 1221 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2019 Chevrolet Express Box Truck VIN - 1HA3GTCG7KN015406 Describe the lien Vehicle Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$8,701.84 \$3,360.00
2.2	Amerifi Capital LLC Creditor's Name 330 Main St. Ste. 105 Hartford, CT 06106 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$0.00 \$0.00

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den
Name

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☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Contingent
☐ Unliquidated
☒ Disputed

2.3 <u>Bank of Ann Arbor</u> Creditor's Name <u>125 S. Fifth Avenue</u> <u>Ann Arbor, MI 48104</u> Creditor's mailing address Creditor's email address, if known Date debt was incurred <u>October 5, 2023</u> Last 4 digits of account number <u>0184</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <u>1. Newtek Small Business</u> <u>Finance LLC</u> <u>2. Bank of Ann Arbor</u> <u>3. Bank of Ann Arbor</u> <u>4. TVT 2.0 LLC</u> <u>5. Small Business</u> <u>Administration</u> <u>6. Bank of Ann Arbor</u>	Describe debtor's property that is subject to a lien <u>All asset</u> Describe the lien <u>All Asset Lien</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$2,552,675.50</u> <u>\$8,102,417.00</u>
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2.4 <u>Bank of Ann Arbor</u> Creditor's Name <u>125 S. Fifth Avenue</u> <u>Ann Arbor, MI 48104</u> Creditor's mailing address Creditor's email address, if known Date debt was incurred <u>July 29, 2022</u> Last 4 digits of account number <u>1529</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <u>Specified on line 2.3</u>	Describe debtor's property that is subject to a lien <u>All asset</u> Describe the lien <u>Loan</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$103,184.41</u> <u>\$8,102,417.00</u>
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2.5 <u>Bank of Ann Arbor</u>	Describe debtor's property that is subject to a lien	<u>\$179,530.36</u> <u>Unknown</u>
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Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den
Name

Case number (if known) 24-47922

Creditor's Name

All asset

125 S. Fifth Avenue
Ann Arbor, MI 48104

Creditor's mailing address

Describe the lien

Guarantee Obligation

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

June 25, 2022

Last 4 digits of account number

0994

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

1. Bank of Ann Arbor

2. Bank of Ann Arbor

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6 Bank of Ann Arbor

Creditor's Name

Describe debtor's property that is subject to a lien

\$2,057,684.10

Unknown

All asset

125 S. Fifth Avenue
Ann Arbor, MI 48104

Creditor's mailing address

Describe the lien

Guarantee Obligation

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

June 27, 2022

Last 4 digits of account number

1636

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7 Bank of Ann Arbor

Creditor's Name

Describe debtor's property that is subject to a lien

\$606,290.36

Unknown

All asset

125 S. Fifth Avenue
Ann Arbor, MI 48104

Creditor's mailing address

Describe the lien

Guaranteed Obligation

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

July 27, 2017

Last 4 digits of account number

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den
Name

Case number (if known) 24-47922

1828

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.5

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.8 Bank of Ann Arbor

Creditor's Name

125 S. Fifth Avenue
Ann Arbor, MI 48104

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

June 27, 2017

Last 4 digits of account number

1827

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.3

Describe debtor's property that is subject to a lien

All asset

\$861,082.35

\$8,102,417.00

Describe the lien

Guaranteed Obligation

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.9 Cash Coin LLC

Creditor's Name

4615 Surf Ave. 2nd Flr.
Brooklyn, NY 11224

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
0 Churchill Capital Partners
LLC

Creditor's Name

2389 Main St.
Glastonbury, CT 06033

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den
Name

Case number (if known) 24-47922

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
1

Clearview Funding Solutions

Creditor's Name

576 Broadhollow Rd.
Melville, NY 11747

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
2

Crusader Group LLC

Creditor's Name

1185 S. Main St.
Cheshire, CT 06410

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
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☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
3 Gold Crest Capital LLC

Creditor's Name

223 Spencer St. Ste. 201
Brooklyn, NY 11205

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
4 Grover Capital LLC

Creditor's Name

3273 Bedford Ave.
Brooklyn, NY 11210

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1
5 Kesef Funding Group

Creditor's Name

2613 E. 16th St.
Brooklyn, NY 11235

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1 Life Long Trusted Services,
6 LLC

Creditor's Name

981 Jamaica Blvd.
Toms River, NJ 08757

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Describe the lien

UCC Filing

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1 Newtek Small Business
7 Finance LLC

Creditor's Name

1981 Marcus Ave. Ste. 130
Lake Success, NY 11042

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

December 10, 2020

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

All asset

\$4,835,106.04

\$8,102,417.00

Describe the lien

SBA Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den
Name

Case number (if known) 24-47922

☐ No
☒ Yes. Specify each creditor,
including this creditor and its relative
priority.
Specified on line 2.3

☐ Contingent
☐ Unliquidated
☐ Disputed

2.1
8 Proventure Capital
Creditor's Name

2613 E. 16th St.
Brooklyn, NY 11235
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?
☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien \$0.00 \$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☒ Disputed

2.1
9 Prudential Capital Funding
LLC
Creditor's Name

83 Wooster Heights Rd. Ste.
125
Danbury, CT 06810
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?
☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien \$0.00 \$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☒ Disputed

2.2
0 Richard and Beverly Fabian
Creditor's Name

2608 Laurentide
Ann Arbor, MI 48103
Creditor's mailing address

Describe debtor's property that is subject to a lien Unknown Unknown

Describe the lien

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den
Name

Case number (if known) 24-47922

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.2
1 Small Business Administration

Creditor's Name
CESC - COVID EIDL Service Center
14925 Kingsport Rd.
Fort Worth, TX 76155

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

June 17, 2020

Last 4 digits of account number
7908

Do multiple creditors have an interest in the same property?

☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.3

Describe debtor's property that is subject to a lien

All asset

\$500,000.00

\$8,102,417.00

Describe the lien

SBA Loan

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.2
2 TVT 2.0 LLC

Creditor's Name
8791 South Redwood Rd.,
Ste. 200
West Jordan, UT 84088

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

March 23, 2023

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

All asset

\$1,003,941.00

\$8,102,417.00

Describe the lien

Loan

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den
Name

Case number (if known) 24-47922

☐ No
☒ Yes. Specify each creditor,
including this creditor and its relative
priority.
Specified on line 2.3

☐ Contingent
☐ Unliquidated
☐ Disputed

2.2
3 UniFi Equipment Finance,
Inc.

Creditor's Name

801 W. Ellsworth Rd.
Ann Arbor, MI 48108

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

2023 Ram Promaster Van
VIN 3C6LRVBG6PE529472

\$48,839.83

\$60,153.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.2
4 V Cap Group

Creditor's Name

333 Peasall Ave.
Cedarhurst, NY 11516

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☒ Disputed

2.2
5 Vault 26 Capital LLC

Creditor's Name

19790 W. Dixie Hwy Ste. 907
Miami, FL 33180

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Describe the lien

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den
Name

Case number (if known) 24-47922

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☒ Disputed

2.2
6

Vee Fund, LLC

Creditor's Name

1518 E. 15th Street
Los Angeles, CA 90021

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12-15-2023

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Describe the lien

UCC Financing Statement

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☒ Disputed

2.2
7

Westwood Capital Funding,
LLC

Creditor's Name

4601 Sheridan St. Ste. 212
Hollywood, FL 33021

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den
Name

Case number (if known) 24-47922

- ☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.
- ☐ Contingent
☐ Unliquidated
☒ Disputed

2.2
8 Westwood Funding
Solutions, LLC

Creditor's Name

4601 Sheridan St. Ste. 212
Hollywood, FL 33021

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

- ☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

\$0.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$12,757,035.
79

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:Debtor name Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M DenUnited States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGANCase number (if known) 24-47922☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Massachusetts, State of Dept. of Revenue Bankruptcy Department P.O. Box 7090 Boston, MA 02204 Date or dates debt was incurred Last 4 digits of account number <u>4586</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,125.30</u>	<u>\$1,045.15</u>
2.2	Priority creditor's name and mailing address Ohio, State of Dept. of Taxation Bankruptcy Division P.O. Box 530 Columbus, OH 43218-2131 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$68,831.21</u>	<u>\$48,758.13</u>

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.**Amount of claim**

Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.1	Nonpriority creditor's name and mailing address 19nine LLC P.O. Box 18173 Evansville, IN 47719 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,652.25
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3.2	Nonpriority creditor's name and mailing address 315-317 SMS, LLC 19727 Allen Rd., Ste. 11 Brownstown, MI 48183 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Past due rent - 315/317 Main St. location</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$33,481.29
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3.3	Nonpriority creditor's name and mailing address 5-Star Apparel - Erin Andrews 31 West 34th Street 4th Floor New York, NY 10001 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$101,605.40
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3.4	Nonpriority creditor's name and mailing address 512-2301 Enterprises 32475 Stephenson Hwy Madison Heights, MI 48071 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$686,236.02
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3.5	Nonpriority creditor's name and mailing address Absopure Water Company 41590 Joy Rd Attn: Karen Kallis or Pat Morris Plymouth, MI 48170 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$313.70
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3.6	Nonpriority creditor's name and mailing address Adrenaline World Jerseys, LLC 1445 Pioneer Way El Cajon, CA 92020 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,125.00
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3.7	Nonpriority creditor's name and mailing address Ahead LLC 270 Samuel Barnet Blvd. New Bedford, MA 02745 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,187.00
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.8	Nonpriority creditor's name and mailing address Alantes Corporate Finance, LLC 234 5th Avenue, 2nd Floor Attn: Kenneth Dotson New York, NY 10001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Fee Agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$346,875.00
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3.9	Nonpriority creditor's name and mailing address Allegra 47583 Galleon Drive Plymouth, MI 48170 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$326,123.28
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3.10	Nonpriority creditor's name and mailing address Alumni Association/University of MI 200 Fletcher Street Ann Arbor, MI 48109 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$61,043.75
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3.11	Nonpriority creditor's name and mailing address Augusta Sportswear Brands - Holloway P.O. Box 205601 Dallas, TX 75320-5601 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$51,367.25
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3.12	Nonpriority creditor's name and mailing address Avalara Inc. 255 S. King St, Suite 1800 Seattle, WA 98104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,500.00
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3.13	Nonpriority creditor's name and mailing address Axia Time 16 Mount Bethel Road Suite 358 Warren, NJ 07059 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$46,349.74
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3.14	Nonpriority creditor's name and mailing address Baby Fanatic, LLC 4301 Dominion Blvd, Suite 130 Glen Allen, VA 23060 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,350.00
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.15	Nonpriority creditor's name and mailing address BCS Apparel, Branded Custom Sportswear 7007 College Blvd. #700 Overland Park, KS 66211 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,252,764.87
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3.16	Nonpriority creditor's name and mailing address Beveridge Marketing, LLC dba EyeBlack.com P.O. Box 60705 Potomac, MD 20859 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,311.00
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3.17	Nonpriority creditor's name and mailing address Big Game USA 13835 Welch Road Dallas, TX 75244 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,432.00
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3.18	Nonpriority creditor's name and mailing address Blackstone Publishing 31 Mistletoe Road Ashland, OR 97520 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,064.80
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3.19	Nonpriority creditor's name and mailing address Blakeway, Inc 5451 Smetana Drive Minnetonka, MN 55343 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$135,335.74
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3.20	Nonpriority creditor's name and mailing address Blue 84 - Step Ahead Sportswear StepAhead Sportswear P.O. Box 1906 Detroit Lakes, MN 56502 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,307.25
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3.21	Nonpriority creditor's name and mailing address Boelter Brands, LLC P.O. Box 734296 Chicago, IL 60673-4296 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$930.48
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.22	Nonpriority creditor's name and mailing address Boxercraft P.O. Box 712674 Philadelphia, PA 19171-2674 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,043.52
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3.23	Nonpriority creditor's name and mailing address Boys And Girls Clubs Southeast Michigan Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
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3.24	Nonpriority creditor's name and mailing address Campus Crystal Collection 56 Pleasant Street, P.O. Box 1199 Conway, NH 03818-1199 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,121.80
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3.25	Nonpriority creditor's name and mailing address CDI Corp 3440 N. Knox Chicago, IL 60641 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,015.00
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3.26	Nonpriority creditor's name and mailing address Champion Custom Products 12188 Collection Center Dr. Chicago, IL 60693 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,039,739.43
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3.27	Nonpriority creditor's name and mailing address Charles River Apparel 1205 Providence Hwy Sharon, MA 02301 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,225.64
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3.28	Nonpriority creditor's name and mailing address Charter Communications/Spectrum P.O. Box 7186 Pasadena, CA 91109-7186 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$738.83
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den <small>Name</small>	Case number (if known)	<u>24-47922</u>
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3.29	Nonpriority creditor's name and mailing address Church Hill Classics 594 Pepper St Monroe, CT 06468-2672 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$128,940.97
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3.30	Nonpriority creditor's name and mailing address City of Ann Arbor, Treasurer 301 Huron Ann Arbor, MI 48104 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$103,494.40
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3.31	Nonpriority creditor's name and mailing address Classic Collegiate China Co. 556 Galen Circle Ann Arbor, MI 48103 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$163.55
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3.32	Nonpriority creditor's name and mailing address Cliff Keen Athletic 4480 Varsity Dr. Ann Arbor, MI 48108 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,701.76
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3.33	Nonpriority creditor's name and mailing address CMR Mechanical, LLC P.O. Box 486 Dexter, MI 48130 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,330.00
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3.34	Nonpriority creditor's name and mailing address College Concepts, LLC P.O. Box 338 Dayton, TN 37321 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$46,020.00
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3.35	Nonpriority creditor's name and mailing address Collegiate Pacific P.O. Box 300 Roanoke, VA 24002 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$106,524.74
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den <small>Name</small>	Case number (if known)	24-47922
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3.36	Nonpriority creditor's name and mailing address Collegiate Parent, LLC 3180 Sterling Circle, Ste 200 Boulder, CO 80301 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,395.00
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3.37	Nonpriority creditor's name and mailing address Columbia Sportswear Co. P. O. Box 935641 Atlanta, GA 31193-5641 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$95,526.96
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3.38	Nonpriority creditor's name and mailing address Coman Publishing Company P.O. Box 2331 Durham, NC 27702 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,445.00
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3.39	Nonpriority creditor's name and mailing address Conlin, McKenney & Philbrick, P.C. 350 South Main Street, Suite 400 Ann Arbor, MI 48104-2131 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.40	Nonpriority creditor's name and mailing address Cutter & Buck P.O. Box 34855 Seattle, WA 98124-1855 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,976.29
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3.41	Nonpriority creditor's name and mailing address Dayna Designs 5020 Nicholson Court, Suite 207 Kensington, MD 20895 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,775.00
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3.42	Nonpriority creditor's name and mailing address Donegal Bay 7572 Akins Road North Royalton, OH 44133 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,284.41
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.43	Nonpriority creditor's name and mailing address DTE Energy PO Box 740786 Cincinnati, OH 45274-0786 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$533.37
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3.44	Nonpriority creditor's name and mailing address E & J Associates, LLC 730 Heatherway Ann Arbor, MI 48104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease - State Street location</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$82,616.55
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3.45	Nonpriority creditor's name and mailing address Eagles Wings 2101 Old Hickory Tree Rd. St. Cloud, FL 34772 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,263.89
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3.46	Nonpriority creditor's name and mailing address Eternal Fortune Fashion, LLC 135 W 36th Street, 3rd Floor New York, NY 10018 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,262.33
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3.47	Nonpriority creditor's name and mailing address Event 1, Inc. 9700 Commerce Pkwy. Attn: Finance Coordinator Lenexa, KS 66219 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$394.60
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3.48	Nonpriority creditor's name and mailing address Fanatics Licensed Sports Group, LLC 8100 Nations Way Jacksonville, FL 32256 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$141,929.25
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3.49	Nonpriority creditor's name and mailing address Foxy's Leotards Foxy's Leotards 4540 E. Paris Ave, Suite A Grand Rapids, MI 49512 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,279.67
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.50	Nonpriority creditor's name and mailing address Franklin Sports, Inc P.O. Box 4808 Boston, MA 02212-4808 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$366.45
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3.51	Nonpriority creditor's name and mailing address Gametime Sidekicks 2339 W Beaver Creek Drive Powell, TN 37849 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,864.00
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3.52	Nonpriority creditor's name and mailing address Gear for Sports 12193 Collection Center Dr. Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$76,436.40
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3.53	Nonpriority creditor's name and mailing address General Linen & Uniform P.O. Box 02728 Detroit, MI 48202 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$195.12
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3.54	Nonpriority creditor's name and mailing address Genuine Stuff / Outerstuff Wells Fargo Bank P.O. Box 712683 Philadelphia, PA 19171-2683 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$90,911.28
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3.55	Nonpriority creditor's name and mailing address Global Resource Center 2211 Woodward Ave. Detroit, MI 48201 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Past due rent - Detroit location</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$265,609.71
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3.56	Nonpriority creditor's name and mailing address Greeting Pen 4084 Peavine Road Crossville, TN 38571 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$270.00
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	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a	Case number (if known)	24-47922
Debtor	The M Den		
	Name		

3.57	Nonpriority creditor's name and mailing address Highland Mint 4100 N. Riverside Drive Melbourne, FL 32937 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$69,382.22
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3.58	Nonpriority creditor's name and mailing address Home Team Studio 31732 Via Ana San Juan Capistrano, CA 92675 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$222.00
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3.59	Nonpriority creditor's name and mailing address Homecoming Sports, LLC P.O. Box 340534 Tampa, FL 33694 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,285.50
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3.60	Nonpriority creditor's name and mailing address Hype and Vice 2526 S. Hill St. Los Angeles, CA 90007 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$187,076.07
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3.61	Nonpriority creditor's name and mailing address Innovative Adhesives, LLC P.O. Box 1719 Cary, NC 27512 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,995.00
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3.62	Nonpriority creditor's name and mailing address J2 Sport, Inc. 351 Executive Drive Troy, MI 48083 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,490.51
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3.63	Nonpriority creditor's name and mailing address Jardine Associates 200 Compass Circle North Kingstown, RI 02852 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$133,251.37
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.64	Nonpriority creditor's name and mailing address Jillson Roberts 3300 West Castor Street Santa Anna, CA 92704-3908 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,828.20
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3.65	Nonpriority creditor's name and mailing address Jostens 21336 Network Place Chicago, IL 60673-1213 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$180,221.41
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3.66	Nonpriority creditor's name and mailing address KCI Sports Publishing 3340 Whiting Avenue, Suite 5 Stevens Point, WI 54481 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,774.08
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3.67	Nonpriority creditor's name and mailing address KH Sports Fan 23827 W Industrial Drive South Plainfield, IL 60585 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,602.76
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3.68	Nonpriority creditor's name and mailing address Knights Apparel, LLC P.O. Box 735130 Chicago, IL 60673-5130 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$67,831.20
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3.69	Nonpriority creditor's name and mailing address Kyle Cavan Inc 524 Cherokee Mills Drive Woodstock, GA 30189 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,167.62
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3.70	Nonpriority creditor's name and mailing address L2 Brands, LLC 300 Fame Ave Hanover, PA 17331 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$101,942.84
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.71	Nonpriority creditor's name and mailing address Lakeshirts - Zephyr - Graf-X P.O. Box 804 Detroit Lakes, MN 56502 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,048.00
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3.72	Nonpriority creditor's name and mailing address Logan Sports Group - Heritage Stick Co. 63 Jim Mortson Dr East Gwillimbury, ON L9N OR8 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,244.36
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3.73	Nonpriority creditor's name and mailing address Logo Brands, Inc. (LogoChair) 235 Noah Drive, Suite 100 Franklin, TN 37064 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$110,682.00
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3.74	Nonpriority creditor's name and mailing address LogoFit, LLC 3202 Lapeer Rd Flint, MI 48503 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,329.64
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3.75	Nonpriority creditor's name and mailing address Lululemon USA, Inc. 250 H Street, PMB 5000 Attn: David O'Donoghue Blaine, WA 98230 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$840,735.13
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3.76	Nonpriority creditor's name and mailing address LXG / Sutters Mill P.O. Box 749652 Atlanta, GA 30374-9652 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,347.20
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3.77	Nonpriority creditor's name and mailing address Main St - Electricity Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,400.27
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.78	Nonpriority creditor's name and mailing address Mall at Briarwood, LLC Simon Properties 225 West Washington St. Indianapolis, IN 46204-3438 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Past due rent - Briarwood Mall location</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$614,141.42
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3.79	Nonpriority creditor's name and mailing address Mascot Factory 12340 Stowe Drive, Suite B Poway, CA 92064 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$46,622.01
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3.80	Nonpriority creditor's name and mailing address Masterpieces Puzzle Company 39313 Treasury Center Chicago, IL 60694-9300 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,758.20
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3.81	Nonpriority creditor's name and mailing address Mayflower Distributing Co., Inc. P.O. Box 582389 Minneapolis, MN 55458 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,398.72
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3.82	Nonpriority creditor's name and mailing address MCM Brands 145 Cane Creek Industrial Park Rd Suite 315 Fletcher, NC 28732 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$77,283.65
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3.83	Nonpriority creditor's name and mailing address Michigan Daily 420 Maynard St. Ann Arbor, MI 48109-1327 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$815.00
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3.84	Nonpriority creditor's name and mailing address Michigan Sky Media 603 S. Washington Ave Traverse City, MI 49685 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,350.00
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.85	Nonpriority creditor's name and mailing address Mitten State Patrick Zubrickas 200 Graham Street SW Grand Rapids, MI 49503 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,500.00
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3.86	Nonpriority creditor's name and mailing address Momentous Campus Media P.O. Box 17806 Boulder, CO 80308-0806 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,670.00
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3.87	Nonpriority creditor's name and mailing address New Era Cap, LLC 160 Delaware Ave. Buffalo, NY 14202 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$169,722.99
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3.88	Nonpriority creditor's name and mailing address Nike USA, Inc Bank of America Lockbox Services 7932 Collection Center Drive Chicago, IL 60693 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,556,680.46
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3.89	Nonpriority creditor's name and mailing address Nordic Co. 5 Tripps Lane Riverside, RI 02915 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,234.42
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3.90	Nonpriority creditor's name and mailing address North Star Fur And Trading 12515 Morris Trail Marine on Saint Croix, MN 55047 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,013.00
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3.91	Nonpriority creditor's name and mailing address Northwest Company, LLC c/o Rosenthal & Rosenthal Inc P.O. Box 88926 Chicago, IL 60695-1926 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,651.50
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Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den
Name

Case number (if known) 24-47922

3.92	Nonpriority creditor's name and mailing address Olympia Development - Retail 2125 Woodward Detroit, MI 48201 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$238,753.64</u>
<hr/>			
3.93	Nonpriority creditor's name and mailing address Oracle Credit Corp Wells Fargo Equipment Finance Inc P.O. Box 858178 Minneapolis, MN 55485-8178 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$84,747.89</u>
<hr/>			
3.94	Nonpriority creditor's name and mailing address Packaging Services Corporation P.O. Box 71225 Philadelphia, PA 19176-6225 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$40,953.06</u>
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3.95	Nonpriority creditor's name and mailing address Packline Co. 1675 Fritz Drive Trenton, MI 48183-2100 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,571.17</u>
<hr/>			
3.96	Nonpriority creditor's name and mailing address Parody Productions, LLC P.O. Box 43408 Cincinnati, OH 45243 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$595.00</u>
<hr/>			
3.97	Nonpriority creditor's name and mailing address Party Animal 909 Crocker Road Westlake, OH 44145 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,613.33</u>
<hr/>			
3.98	Nonpriority creditor's name and mailing address Pegasus Sports LLC P.O. Box 90 Belmar, NJ 07719 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,098.40</u>

Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.99	Nonpriority creditor's name and mailing address Pennington Bear Company / Prizes! P.O. Box 80431 San Marino, CA 91118 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,980.00
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3.100	Nonpriority creditor's name and mailing address Peter Millar, LLC. P.O. Box 744420 Atlanta, GA 30374 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$60,078.62
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3.101	Nonpriority creditor's name and mailing address Pets First Company 248 3rd Street Elizabeth, NJ 07206 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,548.00
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3.102	Nonpriority creditor's name and mailing address Pittsfield Charter Township Treasurer's Office 6201 W. Michigan Ave. Ann Arbor, MI 48108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,871.16
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3.103	Nonpriority creditor's name and mailing address Pressbox / Royce Apparel, Inc 5800 Royce Street Kannapolis, NC 28083 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65,195.65
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3.104	Nonpriority creditor's name and mailing address Prime Brands Group Inc. P.O. Box 842665 Boston, MA 02284-2665 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,424.35
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3.105	Nonpriority creditor's name and mailing address Reedy Press P.O. Box 5131 Saint Louis, MO 63139 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$490.70
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.106	Nonpriority creditor's name and mailing address Rehmann Robson P.O. Box 2025 Saginaw, MI 48605-2025 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,479.13
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3.107	Nonpriority creditor's name and mailing address Reyn-Spooner, Inc 500 Alakawa St, Rm 104 Honolulu, HI 96817-4576 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,274.24
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3.108	Nonpriority creditor's name and mailing address RFSJ, INC 654 West Main Street Mt. Pleasant, PA 15666 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$445,159.14
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3.109	Nonpriority creditor's name and mailing address Rico / Tag Express 8030 Solutions Center Chicago, IL 60677-8000 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,358.76
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3.110	Nonpriority creditor's name and mailing address Riddell P.O. Box 676277 Dallas, TX 75267-6277 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$51,572.10
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3.111	Nonpriority creditor's name and mailing address Rivalry Trophy, LLC 46399 Pinehurst Circle Northville, MI 48168 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,452.17
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3.112	Nonpriority creditor's name and mailing address Ross Sportswear 7500 Boone Avenue North, Ste 106 Brooklyn Park, MN 55428 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,458.00
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.113	Nonpriority creditor's name and mailing address Santa's Workshop, Inc. 1650 Trumbull Avenue Girard, OH 44420 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,734.52
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3.114	Nonpriority creditor's name and mailing address SDS Design Associates, Inc 2534 Beryl Avenue Whitehall, PA 18052-3710 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$79,482.00
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3.115	Nonpriority creditor's name and mailing address Second Story Interiors, LLC 900 Orchard Ferndale, MI 48220 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$66,757.59
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3.116	Nonpriority creditor's name and mailing address Sewing Concepts Inc 5509 F. St. Omaha, NE 68117 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,164.00
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3.117	Nonpriority creditor's name and mailing address Society43, LLC P.O. Box 933 Leavenworth, WA 98826 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,647.93
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3.118	Nonpriority creditor's name and mailing address Spirit Products Ltd. 55 Chase Street Methuen, MA 01844 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,004.72
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3.119	Nonpriority creditor's name and mailing address Sporticulture, Inc. 14812 Burntwoods Road Glenwood, MD 21738 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,685.00
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.120	Nonpriority creditor's name and mailing address Stadium View Properties, LLC 117 N. First St., Suite 80 Ann Arbor, MI 48104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,898.81
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3.121	Nonpriority creditor's name and mailing address Stone Armory 22350 Brookpark Rd. P.O. Box 26123 Fairview Park, OH 44126 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,944.00
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3.122	Nonpriority creditor's name and mailing address Storm Duds 100 Frank Mossberg Drive Attleboro, MA 02703-4632 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$63,380.27
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3.123	Nonpriority creditor's name and mailing address Summit Sportswear 800 W. 47th St, Ste 620 Kansas City, MO 64112 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,563.64
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3.124	Nonpriority creditor's name and mailing address Team Beans 444 Hoes Lane Building 6, Box 26 Piscataway, NJ 08854 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$82,641.75
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3.125	Nonpriority creditor's name and mailing address Team Golf 2221 Luna Rd Carrollton, TX 75006 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65,419.31
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3.126	Nonpriority creditor's name and mailing address Tervis Tumbler P.O. Box 734907 Chicago, IL 60673-4907 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,067.28
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.127	Nonpriority creditor's name and mailing address Third Street Sportswear P.O. Box 145 Ozark, MO 65721-0145 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,095.48
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3.128	Nonpriority creditor's name and mailing address Tommy Bahama 12564 Collections Center Drive Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$201,843.56
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3.129	Nonpriority creditor's name and mailing address TVO Mall Owner, LLC Simon Properties 225 West Washington St. Indianapolis, IN 46204-3438 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$191,571.32
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3.130	Nonpriority creditor's name and mailing address Twelve Oaks Mall, LLC 200 East Long Lake Rd. Bloomfield Hills, MI 48303 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Past due rent - Twelve Oaks Mall location</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$206,434.44
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3.131	Nonpriority creditor's name and mailing address UG Apparel 112 Olde Ash Lane Charleston, WV 25311 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,699.50
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3.132	Nonpriority creditor's name and mailing address UM - Michigan Photography University of Michigan LSA Building, 500 S. State Street, Rm 02 Ann Arbor, MI 48104-1382 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,145.00
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3.133	Nonpriority creditor's name and mailing address UM Office of New Student Programs 1100 LSA Blding, 500 South State Street Ann Arbor, MI 48109-1382 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,375.00
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.134	Nonpriority creditor's name and mailing address Underground Printing 1476 Seaver Way Ypsilanti, MI 48197 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,611.44
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3.135	Nonpriority creditor's name and mailing address University Blanket & Flag 1111 Orange Avenue, Suite C Coronado, CA 92118-3432 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,999.46
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3.136	Nonpriority creditor's name and mailing address University of Michigan Dept of Athletics Warde Manuel, Director of Athletics Stephen M. Ross Athletic Campus 1000 S. State Street Ann Arbor, MI 48109 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Royalty Payments</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,855,882.00
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3.137	Nonpriority creditor's name and mailing address UPS 55 Glenlake Pkwy NE Atlanta, GA 30328 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$173,455.83
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3.138	Nonpriority creditor's name and mailing address Valiant Management Group 3784 Plaza Dr Ann Arbor, MI 48108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$665,961.00
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3.139	Nonpriority creditor's name and mailing address Victory Tailgate Dept 771838 P.O. Box 77000 Detroit, MI 48277-1838 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,438.00
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3.140	Nonpriority creditor's name and mailing address Vidiso Technologies Zach Beeson 210 W. Stadium Ann Arbor, MI 48103 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,803.50
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Debtor	Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den Name	Case number (if known)	24-47922
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3.141	Nonpriority creditor's name and mailing address Vintage Detroit Collection, Inc 44692 Helm St Plymouth, MI 48170 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,097.25
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3.142	Nonpriority creditor's name and mailing address Wes and Willy P.O. Box 29647 Dallas, TX 75229 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38,127.04
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3.143	Nonpriority creditor's name and mailing address Wincraft, Incorporated 960 E. Mark St. Winona, MN 55987 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$144,511.20
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3.144	Nonpriority creditor's name and mailing address Workbox Staffing, LLC 1350 Scribner Avenue Northwest Grand Rapids, MI 49504 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$134,451.66
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3.145	Nonpriority creditor's name and mailing address Xerox Financial Services P.O. Box 202882 Dallas, TX 75320-2882 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$482.94
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Ian James Reach 117 N. First St., Ste. 103 Ann Arbor, MI 48104	Line <u>3.123</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Michael R. Turco Brooks Wilkins Sharkey & Turco PLLC 401 South Old Woodward, Suite 400 Birmingham, MI 48009	Line <u>3.136</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den
Name

Case number (if known) 24-47922

Name and mailing address

**On which line in Part 1 or Part 2 is the
related creditor (if any) listed?**

**Last 4 digits of
account number, if
any**

4.3 Platzer Swergold Goldberg Katz & Jazlow
Attn: Linda Gates
475 Park Ave. South, 18th Floor
New York, NY 10016

Line 3.8

—

☐ Not listed. Explain _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ 69,956.51

5b. + \$ 26,314,500.44

5c. \$ 26,384,456.95

Fill in this information to identify the case:Debtor name Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M DenUnited States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGANCase number (if known) 24-47922☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1.	State what the contract or lease is for and the nature of the debtor's interest	Lease for property located at 315 S. Main Street, Ann Arbor, MI 48104.	
	State the term remaining	2 years 8 months, two 5 year options	315-317 SMS LLC 19727 Allen Road, Ste. 11 Brownstown, MI 48183
	List the contract number of any government contract		
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Marketing Partnership Agreement	
	State the term remaining	5 months	Alumni Association Bowl Tour 1200 Fletcher Street Ann Arbor, MI 48109
	List the contract number of any government contract		
2.3.	State what the contract or lease is for and the nature of the debtor's interest	Marketing Partnership Agreement	
	State the term remaining	10 months	Alumni Association of the University of Michigan 200 Fletcher St. Ann Arbor, MI 48109
	List the contract number of any government contract		
2.4.	State what the contract or lease is for and the nature of the debtor's interest	Sales Tax Compliance Service	
	State the term remaining	5 months	Avalara Inc. Dept. CH 16781 Palatine, IL 60055-6781
	List the contract number of any government contract		

Debtor 1 Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den
First Name Middle Name Last Name

Case number (if known) 24-47922

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest Sublease of Commercial Property, 711 North University, Ann Arbor, MI

State the term remaining 7 months, Four 5 year options

List the contract number of any government contract

Campus Building, LLC
2796 Kenilworth
Ann Arbor, MI 48104

2.6. State what the contract or lease is for and the nature of the debtor's interest Internet Service

State the term remaining

List the contract number of any government contract

Comcast Internet Services
PO Box 37601
Philadelphia, PA 19101-0601

2.7. State what the contract or lease is for and the nature of the debtor's interest Business Property Leases for property located at 301-303 S. State Street, Ann Arbor, MI

State the term remaining 4 months, 5 year option

List the contract number of any government contract

E & J Associates, LLC
730 Heatherway
Ann Arbor, MI 48104

2.8. State what the contract or lease is for and the nature of the debtor's interest Telephone services

State the term remaining 5 months

List the contract number of any government contract

Eight by Eight, Inc.
2125 O'Nel Drive
San Jose, CA 95131

2.9. State what the contract or lease is for and the nature of the debtor's interest Lease for property located at 44 W. Columbia Street, Detroit, MI 48201

State the term remaining 4 years, 5 year option

List the contract number of any government contract

Global Resource Center, LLC
2211 Woodward Ave.
Detroit, MI 48201

Debtor 1 Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den
First Name Middle Name Last Name

Case number (if known) 24-47922

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest Alarm System

State the term remaining 7 months

List the contract number of any government contract

Guardian Alarm
75 Remittance Dr., Dept. 1376
Chicago, IL 60675-1376

2.11. State what the contract or lease is for and the nature of the debtor's interest Elevator Maintenance

State the term remaining 4 months

List the contract number of any government contract

Kone Americas
2395 S. Huron Parkway
Suite. 200
Ann Arbor, MI 48104

2.12. State what the contract or lease is for and the nature of the debtor's interest Commercial Property Lease for property located at 5000 Carpenter Road, Ypsilanti, MI 48127

State the term remaining 2 months, two 5 year options

List the contract number of any government contract

M Den Properties, LLC
5000 Carpenter Road
Ypsilanti, MI 48127

2.13. State what the contract or lease is for and the nature of the debtor's interest Parking Lot on 1336 South Main Street, Ann Arbor, MI 48104

State the term remaining 2 months, two 5 year options

List the contract number of any government contract

M Den Stadium Properties, LLC
5000 Carpenter Road
Ann Arbor, MI 48104

2.14. State what the contract or lease is for and the nature of the debtor's interest Commercial Property Lease for property located at 307-309 South State Street, Ann Arbor, MI 48104

State the term remaining 2 months, two 5 year options

List the contract number of any government contract

M Den State Street Properties, LLC
5000 Carpenter Road
Ann Arbor, MI 48140

Debtor 1 Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den
First Name Middle Name Last Name

Case number (if known) 24-47922

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest Copiers

State the term remaining

List the contract number of any government contract

Michigan Office Solutions
P.O. Box 140587
Grand Rapids, MI 49514

2.16. State what the contract or lease is for and the nature of the debtor's interest ERP System

State the term remaining 3 years 10 months

List the contract number of any government contract

Netsuite by Oracle

2.17. State what the contract or lease is for and the nature of the debtor's interest ERP services

State the term remaining 7 months

List the contract number of any government contract

RF Smart ICS
PO Box 638345
Cincinnati, OH 45263-8345

2.18. State what the contract or lease is for and the nature of the debtor's interest Lease for lawn facing Main Street located at 1328 South Main Street, Ann Arbor, MI

State the term remaining 4 months

List the contract number of any government contract

Stadium View Properties, LLC
117 N. First St., Suite 80
Ann Arbor, MI 48104

Fill in this information to identify the case:Debtor name Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M DenUnited States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGANCase number (if known) 24-47922☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*2.1 Barbara A. Hirth
Trust u/a/d
8-15-96

Bank of Ann Arbor

☒ D 2.3
☐ E/F _____
☐ G _____

2.2 Barbara Hirth

Bank of Ann Arbor

☒ D 2.3
☐ E/F _____
☐ G _____2.3 David A. Corrin
and Julie C. Corrin
Trus

Bank of Ann Arbor

☒ D 2.3
☐ E/F _____
☐ G _____

2.4 David Corrin

Newtek Small
Business Finance LLC☒ D 2.17
☐ E/F _____
☐ G _____

2.5 David Corrin

Proventure Capital

☒ D 2.18
☐ E/F _____
☐ G _____

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den

Case number (if known) 24-47922

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	David F. Hirth Trust u/a/d 8-15-96	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.7	Elizabeth A. Horning	Newtek Small Business Finance LLC	<input checked="" type="checkbox"/> D 2.17 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.8	Elizabeth A. Horning	Proventure Capital	<input checked="" type="checkbox"/> D 2.18 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.9	Julie Carol Corrin 2126 Agincourt Ann Arbor, MI 48103	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.10	Julie Carol Corrin 2126 Agincourt Ann Arbor, MI 48103	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.4 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.11	Julie Carol Corrin 2126 Agincourt Ann Arbor, MI 48103	Newtek Small Business Finance LLC	<input checked="" type="checkbox"/> D 2.17 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.12	Julie Carol Corrin 2126 Agincourt Ann Arbor, MI 48103	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.5 <input type="checkbox"/> E/F <input type="checkbox"/> G
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Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den

Case number (if known) 24-47922

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.13	Julie Carol Corrin	2126 Agincourt Ann Arbor, MI 48103	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.14	Julie Carol Corrin	2126 Agincourt Ann Arbor, MI 48103	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.8 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.15	Julie Carol Corrin	2126 Agincourt Ann Arbor, MI 48103	Proventure Capital	<input checked="" type="checkbox"/> D 2.18 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.16	M Den Stadium Properties, LLC	5000 Carpenter St. Ypsilanti, MI 48197	TVT 2.0 LLC	<input checked="" type="checkbox"/> D 2.22 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.17	M Den Stadium Properties, LLC	5000 Carpenter St. Ypsilanti, MI 48197	Proventure Capital	<input checked="" type="checkbox"/> D 2.18 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.18	M Den Stadium Properties, LLC	5000 Carpenter St. Ypsilanti, MI 48197	Newtek Small Business Finance LLC	<input checked="" type="checkbox"/> D 2.17 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.19	M-Den Properties, LLC	5000 Carpenter Rd. Ypsilanti, MI 48197	TVT 2.0 LLC	<input checked="" type="checkbox"/> D 2.22 <input type="checkbox"/> E/F <input type="checkbox"/> G
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Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den

Case number (if known) 24-47922

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.20	M-Den Properties, LLC	5000 Carpenter Rd. Ypsilanti, MI 48197	Proventure Capital	<input checked="" type="checkbox"/> D 2.18 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.21	M-Den Properties, LLC	5000 Carpenter Rd. Ypsilanti, MI 48197	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.22	M-Den Properties, LLC	5000 Carpenter Rd. Ypsilanti, MI 48197	Newtek Small Business Finance LLC	<input checked="" type="checkbox"/> D 2.17 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.23	MDen State Street Properties, LLC	5000 Carpenter Rd. Ann Arbor, MI 48104	TVT 2.0 LLC	<input checked="" type="checkbox"/> D 2.22 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.24	MDen State Street Properties, LLC	5000 Carpenter Rd. Ann Arbor, MI 48104	Proventure Capital	<input checked="" type="checkbox"/> D 2.18 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.25	MDen State Street Properties, LLC	5000 Carpenter Rd. Ann Arbor, MI 48104	Newtek Small Business Finance LLC	<input checked="" type="checkbox"/> D 2.17 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.26	Rennae E. Whitt		Newtek Small Business Finance LLC	<input checked="" type="checkbox"/> D 2.17 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den

Case number (if known) 24-47922

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.27	Rennae E. Whitt		Proventure Capital	<input checked="" type="checkbox"/> D 2.18
				<input type="checkbox"/> E/F
				<input type="checkbox"/> G

2.28	Scott David Hirth	11657 Calkins Rd. Carleton, MI 48117	Life Long Trusted Services, LLC	<input checked="" type="checkbox"/> D 2.16
				<input type="checkbox"/> E/F
				<input type="checkbox"/> G

2.29	Scott David Hirth	11657 Calkins Rd. Carleton, MI 48117	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.3
				<input type="checkbox"/> E/F
				<input type="checkbox"/> G

2.30	Scott David Hirth	11657 Calkins Rd. Carleton, MI 48117	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.4
				<input type="checkbox"/> E/F
				<input type="checkbox"/> G

2.31	Scott David Hirth	11657 Calkins Rd. Carleton, MI 48117	Newtek Small Business Finance LLC	<input checked="" type="checkbox"/> D 2.17
				<input type="checkbox"/> E/F
				<input type="checkbox"/> G

2.32	Scott David Hirth	11657 Calkins Rd. Carleton, MI 48117	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.7
				<input type="checkbox"/> E/F
				<input type="checkbox"/> G

2.33	Scott David Hirth	11657 Calkins Rd. Carleton, MI 48117	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.5
				<input type="checkbox"/> E/F
				<input type="checkbox"/> G

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den

Case number (if known) 24-47922

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Column 1: Codebtor

Column 2: Creditor

2.34	Scott David Hirth	11657 Calkins Rd. Carleton, MI 48117	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.35	Scott David Hirth	11657 Calkins Rd. Carleton, MI 48117	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.8 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.36	Scott David Hirth	11657 Calkins Rd. Carleton, MI 48117	Proventure Capital	<input checked="" type="checkbox"/> D 2.18 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.37	Scott David Hirth Trust u/a/d October 14	11657 Calkins Rd. Carleton, MI 48117	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.38	Scott David Hirth Trust u/a/d October 14	11657 Calkins Rd. Carleton, MI 48117	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.4 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.39	Scott David Hirth Trust u/a/d October 14	11657 Calkins Rd. Carleton, MI 48117	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.7 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.40	Scott David Hirth Trust u/a/d October 14	11657 Calkins Rd. Carleton, MI 48117	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.5 <input type="checkbox"/> E/F <input type="checkbox"/> G
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Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den

Case number (if known) 24-47922

Additional Page to List More Codebtors

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Column 1: Codebtor

Column 2: Creditor

2.41	Scott David Hirth Trust u/a/d October 14	11657 Calkins Rd. Carleton, MI 48117	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.42	Scott David Hirth Trust u/a/d October 14	11657 Calkins Rd. Carleton, MI 48117	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.8 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.43	Steven Donald Horning	48287 Hilltop Dr. E. Plymouth, MI 48170	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.44	Steven Donald Horning	48287 Hilltop Dr. E. Plymouth, MI 48170	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.4 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.45	Steven Donald Horning	48287 Hilltop Dr. E. Plymouth, MI 48170	Newtek Small Business Finance LLC	<input checked="" type="checkbox"/> D 2.17 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.46	Steven Donald Horning	48287 Hilltop Dr. E. Plymouth, MI 48170	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.5 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.47	Steven Donald Horning	48287 Hilltop Dr. E. Plymouth, MI 48170	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F <input type="checkbox"/> G
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Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den

Case number (if known) 24-47922

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Column 1: Codebtor

Column 2: Creditor

2.48	Steven Donald Horning	48287 Hilltop Dr. E. Plymouth, MI 48170	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.8 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.49	Steven Donald Horning	48287 Hilltop Dr. E. Plymouth, MI 48170	Proventure Capital	<input checked="" type="checkbox"/> D 2.18 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.50	The David A. Corrin and Julie C. Corrin		Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.4 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.51	The David A. Corrin and Julie C. Corrin		Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.5 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.52	The David A. Corrin and Julie C. Corrin		Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.53	The David A. Corrin and Julie C. Corrin		Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.8 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.54	The Steven D. Horning and Elizabeth A. H		Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.4 <input type="checkbox"/> E/F <input type="checkbox"/> G
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Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a
The M Den

Case number (if known) 24-47922

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.55	The Steven D. Horning and Elizabeth A. H	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.5 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.56	The Steven D. Horning and Elizabeth A. H	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.6 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.57	The Steven D. Horning and Elizabeth A. H	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.8 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.58	The Steven D. Horning Trust	Bank of Ann Arbor	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F <input type="checkbox"/> G
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2.59	Victors Collection by The M-Den	315 S. Main Street Ann Arbor, MI 48104 TVT 2.0 LLC	<input checked="" type="checkbox"/> D 2.22 <input type="checkbox"/> E/F <input type="checkbox"/> G
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Fill in this information to identify the case:Debtor name Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M DenUnited States Bankruptcy Court for the: EASTERN DISTRICT OF MICHIGANCase number (if known) 24-47922☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**From the beginning of the fiscal year to filing date:
From 1/01/2024 to Filing Date**Sources of revenue**
Check all that apply☐ Operating a business
☒ Other Operations**Gross revenue**
(before deductions and exclusions)\$25,883,079.00For prior year:
From 1/01/2023 to 12/31/2023☐ Operating a business
☒ Other Operations\$48,561,469.00For year before that:
From 1/01/2022 to 12/31/2022☐ Operating a business
☒ Other Operations\$44,846,915.17**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. SEE ATTACHED SCHEDULE 3		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. SEE ATTACHED SCHEDULE 4		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Summit Sportswear v. M-Den, Inc. 24-000426-CB	Breach of Contract	Washtenaw County Circuit Court 101 E. Huron St. Ann Arbor, MI 48104	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2.	Alantes Corporate Finance, LLC v. M-Den Properties, LLC, M-Den State Street Properties, LLC, M-Den Stadium Properties, LLC, M-Den, Inc., Scott Hirth, Steve Horing, Julie Corrin 2024-155133	Breach of Contract	Supreme Court of the State of New York 60 Centre St. New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Branded Custom Sportswear, Inc. v. The M Den, Inc., and Scott Hirth 2:23-cv-0522-TC-ADM	Breach of Contract	USDC for the District of Kansas 500 State Ave. Kansas City, KS 66101	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Bullion International, Inc. d/b/a The Highland Mint v. Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc. 24-000676-CB	Breach of Contract	Washtenaw County Circuit Court 101 E. Huron St. Ann Arbor, MI 48104	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	Blakeway Worldwide Panoramas, Inc. vs. Heritage Collegiate Apparel, Inc. d/b/a M Den 24-000519-CB	Breach of Contract	Washtenaw County Circuit Court 101 E. Huron St. Ann Arbor, MI 48104	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.6.	TVO Mall Owner, LLC v M-Den, Inc. 24-03358-LT	Landlord-Tenant	52-1 District Court 48150 Grand River Avenue Novi, MI 48374-1222	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.7.	Friesing Investments, Inc. dba Gulf Coast Sales & Marketing v. M-Den, Inc., and Scott Hirth 24-02312-GC	Breach of Contract	15th Judicial District Court 301 E. Huron St. Ann Arbor, MI 48107	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.8.	Mall at Briarwood, LLC vs. M-Den and All Other Occupants 24-01483-LT	Landlord Tenant	15th Judicial District Court 301 E. Huron St. Ann Arbor, MI 48107	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.9.	Mall at Briarwood, LLC vs. M-Den, Inc. and All Other Occupants 24-01484-LT	Landlord Tenant	15th Judicial District Court 301 E. Huron St. Ann Arbor, MI 48107	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.10	KCI Sports Publishing, LLC v M-Den Inc, and Scott Hirth 24-00810-CB	Breach of Contract	Washtenaw County Circuit Court 101 E. Huron St. Ann Arbor, MI 48104	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Schafer and Weiner, PLLC 40950 Woodward Ave., Suite 100 Bloomfield Hills, MI 48304	Attorney Fees		\$137,365.44
Email or website address khillary@schaferandweiner.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.

☒ Yes. Fill in below:

Name of plan

American Funds 401K

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- ☒ No
☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Bank of Ann Arbor 125 S. Fifth Avenue Ann Arbor, MI 48104	XXXX-1006	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__		\$0.00

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.2. Bank of Ann Arbor 125 S. Fifth Avenue Ann Arbor, MI 48104	XXXX-1014	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__		\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
-----------------------------------------	----------------------------------------------	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.

☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den

Case number *(if known)* 24-47922

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Rehmann 555 Briarwood Circle, Ste. 300 Ann Arbor, MI 48108	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address	If any books of account and records are unavailable, explain why
------------------	------------------------------------------------------------------

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☐ None

Name and address
26d.1. Bank of Ann Arbor
26d.2. Nike
26d.3. Champion

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den

Case number (if known) 24-47922

Name and address

26d.4. Simon Properties

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

30.1 SEE ATTACHED SCHEDULE 4

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true

Debtor Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den

Case number *(if known)* 24-47922

and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 30, 2024

/s/ Scott Hirth
Signature of individual signing on behalf of the debtor

Scott Hirth
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

**SOFA
SCHEDULE 3
PAYMENTS TO CREDITORS MAY 18 - AUG 16**

PAYEE	PAYMENT
315-317 SMS, LLC	\$ 95,160.43
Absopure Water Company	\$ 1,324.81
ACD.net	\$ 48.58
American Express	\$ 4,909.00
American Funds	\$ 18,627.22
Ameritas Life Ins Corp	\$ 4,566.36
Avalara	\$ 24,195.48
Bank of Ann Arbor	\$ 171,479.42
Bank of Ann Arbor-HSA	\$ 9,704.16
Bill Shurtliff Studios	\$ 5,445.00
Butzel	\$ 15,000.00
BVKK Inc.	\$ 48,050.39
CertaSite	\$ 1,490.34
Certegy Payment Solutions, LLC	\$ 359.70
Charles Carlson	\$ 88.30
Chase Bank	\$ 5,958.54
Chase Card Services	\$ 85,000.00
Citizens Insurance	\$ 13,018.82
City of Ann Arbor	\$ 161.27
Coman Publishing Company	\$ 25,869.53
Comcast Business	\$ 4,848.67
Conlin, McKenney & Philbrick, P.C.	\$ 36,686.20
CyberSource	\$ 1,473.50
Dale Fisher	\$ 7,481.03
David Nissly	\$ 88.30
DTE Energy	\$ 23,185.09
Dynamic Drains	\$ 200.00
E & J Associates	\$ 169,866.50
Feed the Need Autism and Special Needs Activity Center	\$ 215.00
FreedomPay, Inc.	\$ 4,834.55
General Linen & Unifrom	\$ 937.72
GM Financial	\$ 812.49
Gulf Coast Sales & Marketing	\$ 21,083.65
Indiana DOR ID: 8489401	\$ 14,080.67
Jerome's Property Enhancements	\$ 460.73
Kapnick / Traveler's Insurance	\$ 25,137.00
KDP Retirement Plan Services	\$ 325.00
Kone Inc (fka Detroit Elevator)	\$ 225.72
Main Street Area Assoc	\$ 675.00
Mall at Briarwood, LLC	\$ 270,000.00
Marney Brown	\$ 88.30
MI Retailer's - Merchant Processing	\$ 526.80
Michigan Office Solutions	\$ 1,923.40
Michigan Retailer's Services, Inc.	\$ 114,894.38
New Roof, Inc	\$ 450.00
Newtek Small Business Finance, LLC	\$ 66,760.00
Niki's Shine Bright Cleaning Services	\$ 19,020.19
Nova IP Law, PLLC	\$ 1,000.00
Oracle Credit Corp	\$ 100,000.00
Otis Elevator	\$ 2,954.04
Packline Co.	\$ 17,490.27
Paychex	\$ 793,396.96
PCI Municipal Services	\$ 6,075.00
Pest Masters, Inc.	\$ 676.00
Peter Millar, LLC.	\$ 20,000.00
Pittsfield Township-Utilities	\$ 85.90
Principal Life Insurance	\$ 983.06
Quality Window Cleaning	\$ 1,650.00
Queue-it	\$ 3,359.40
Retailer's Insurance Company	\$ 5,712.25
RFSmart, ICS	\$ 50,027.05

Richard & Beverly Fabian	\$	30,000.00
Riddell	\$	10,000.00
RightBrain Networks	\$	4,578.75
Robertson Morrison	\$	5,332.50
Ryder Transportation	\$	60.55
S & B Party Rentals	\$	3,030.00
Saia Motor Freight Line, LLC	\$	1,471.20
Sam's Club MC/Synco	\$	6,500.00
SBA EIDL	\$	2,518.00
SBA Loan payment	\$	2,518.00
Schafer & Weiner, PLLC	\$	75,861.04
Second Story Interiors, LLC	\$	7,000.00
Shamrock Services	\$	38,000.00
SS Properties FET Tax Deposit	\$	3,500.00
Stadium View Properties, LLC	\$	8,000.00
State of Michigan	\$	1,100.00
State of Michigan, SUT	\$	625.00
State Street Area Assoc	\$	3,206.00
Susan Vigo	\$	88.30
Timothy Psychas	\$	323.23
Tommy Bahama	\$	15,000.00
TVO Mall Owner, LLC	\$	50,000.00
TVT 2.0, LLC	\$	311,300.00
Twin Oaks Landscape	\$	915.00
Underground Printing	\$	27,000.00
UniFi Equipment (Bank of Ann Arbor)	\$	3,084.59
Unum	\$	3,682.77
UPS	\$	146,918.73
USA Paper, LLC	\$	270.32
Usable Development LLC	\$	1,587.50
Vintage Detroit Collection, Inc	\$	3,409.25
Waste Management	\$	996.10
Xerox Financial Services	\$	408.18
YP	\$	110.65
M Den Properties LLC	\$	45,000.00
M Den State Street Properties LLC	\$	105,000.00
M Den Stadium Properties LLC	\$	65,000.00

SOFA**SCHEDULE 4**

Amounts paid to insider individuals in year prior to Petition Date:

Recipient	S Corp. Tax Distribution	Gross Wages	401K Match	Total
Scott Hirth	\$218,000	\$196,101.83	\$6,646.05	\$420,747.88
Julie Corrin	\$218,000	\$166,153.95	\$6,646.05	\$390,800.00
Steve Horning	\$218,000	\$196,271.27	\$6,646.05	\$420,917.32
Hunter Hirth		\$69,807.90	\$2,492.37	\$72,300.27
Brett Horning		\$27,991.21		\$27,991.21
Don Horning		\$10,884.60		\$10,884.60
Drew Horning		\$83		\$83
Robyn Horning		\$80,319.39	\$2,972.84	\$83,291.78

Payments to insider entities in year prior to Petition Date:

Recipient	Amount	Purpose
M Den Properties	\$180,000	Rent
M Den State Street Properties	\$420,000	Rent
M Den Stadium Properties	\$159,534.43	Rent

In re	<u>Heritage Collegiate Apparel, Inc. f/k/a M-Den, Inc., d/b/a The M Den</u>	Case No.	<u>24-47922</u>
	Debtor(s)	Chapter	<u>11</u>

1. The undersigned is the attorney for the Debtor(s) in this case.
2. The compensation paid or agreed to be paid by the Debtor(s) to the undersigned is: [Check one]
- [] **FLAT FEE**
- A. For legal services rendered in contemplation of and in connection with this case, exclusive of the filing fee paid _____
- B. Prior to filing this statement, received _____
- C. The unpaid balance due and payable is _____
- [X] **RETAINER**
- A. Amount of retainer received 61,504.00
- B. The undersigned shall bill against the retainer at an hourly rate of \$ 0.00. [Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.
3. \$ 1,738.00 of the filing fee has been paid.
4. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: [Cross out any that do not apply.]
- A. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- B. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- C. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- ~~D. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;~~
- E. Reaffirmations;
- F. Redemptions;
- G. Other:
Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.
5. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.
6. The source of payments to the undersigned was from:
- A. XX Debtor(s)' earnings, wages, compensation for services performed
- B. _____ Other (describe, including the identity of payor)

7. The undersigned has not shared or agreed to share, with any other person, other than with members of the undersigned's law firm or corporation, any compensation paid or to be paid except as follows:

Dated: August 30, 2024

/s/ Kim K. Hillary
Attorney for the Debtor(s)
Kim K. Hillary
Schafer and Weiner, PLLC
40950 Woodward Ave., Suite 100
Bloomfield Hills, MI 48304
(248) 540-3340
khillary@schaferandweiner.com
P67534 MI

Agreed: /s/ Scott Hirth
Scott Hirth
Debtor

Debtor